

Debt Acquisition Company of America V, LLC
 1565 Hotel Circle South, Suite 310
 San Diego, CA 92108
 (619) 220-8900

UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In re:) Chapter 11
) Jointly Administered Under
) Case No. BK-S-06-10725 LBR
 USA COMMERCIAL MORTGAGE COMPANY,)
)
 Debtors.) **NOTICE OF TRANSFER OF CLAIM**
) **OTHER THAN FOR SECURITY AND**
) **WAIVER OF NOTICE**
) Bankruptcy Rule 3001(e)(1)

PLEASE TAKE NOTICE that the scheduled claim of Joyce A. Hayward Trustee of the 1985 Hayward Living Trust dated 7/06/1985 ("Transferor") against the Debtor in the amount of \$25,903.59 has been transferred and assigned other than for security to Debt Acquisition Company of America V, LLC ("DACA"). The signature of the Transferor on this document is evidence of the transfer of the claim and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule 3001 (e)(1).

I, the undersigned Transferor of the above-described claim, hereby assign and transfer my claim and all rights there under to DACA upon terms as set forth herein and in the offer letter received. I represent and warrant that the current net amount is not less than \$25,903.59 and has not been previously objected to, sold, or satisfied. Upon notification by DACA, I agree to reimburse DACA a pro-rata portion of the purchase price if the claim is reduced, objected to, or disallowed in whole or part by the Debtor, the Court, or any other party. Other than as stated above, DACA assumes all risks associated with the debtor's ability to distribute funds. I agree to deliver to Debt Acquisition Company of America any correspondence or payments received subsequent to the date of this agreement. The clerk of the court is authorized to change the address regarding the claim of the Transferor to that of the Transferee listed below.

TRANSFEROR:

Joyce A. Hayward Trustee of the 1985 Hayward Living Trust dated 7/06/1985
 10811 ZOELOR CT
 RENO, NV 89511

Print Name Joyce A Hayward Title Trustee of 1985 Hayward Living Trust dated 7/06/1985
 Signature Joyce A Hayward Date 9/15/06
 Updated Address (if needed) 75 Goldsper Way Brentwood, Ca
 Phone 925 516 6244 Fax same E-Mail 94513

TRANSFeree:

DEBT ACQUISITION COMPANY OF AMERICA V, LLC
 1565 Hotel Circle South, Suite 310, San Diego, CA 92108

Signature: [Signature]

Tom Scheidt

Mail Ref#